



**Forums**

<b>Global Investment Forum</b> April 30-May 1		Miami, FL
<b>Family Office and Wealth Advisor Forum</b> July 14-16		Chicago, IL
<b>Family Forum</b> October 20-22 With <b>Rising Gen at the FOX Family Forum</b> in-person programming October 19-20		Atlanta, GA

**Learning Programs and Workshops**

<b>ROEF Academy</b> Begins January 2025 and runs through May 2025 <i>Over a 5-month period, this program consists of three 5-day modules in both Amsterdam and Miami, one-on-one coaching, and 4 virtual modules.</i>	<a href="#">Register Now</a>	In-person and Virtual Modules
<b>Private Trust Company Workshop</b> January 28-30	<a href="#">Register Now</a>	Virtual
<b>Building an Enterprise Family Workshop</b> February 5-7	<a href="#">Register Now</a>	Miami, FL
<b>Rising Gen Leadership Program</b> Topaz Edition   March 21-22	<a href="#">Register Now</a>	Nashville, TN
<b>Family Advisor Training Programs</b> Spring Program: May 13-14 Virtual Modules: April 29, June 10, August 5 Fall Program: September 29-30 Virtual Modules: September 16, November 4, December 2		Chicago, IL New York, NY
<b>Trustees and Beneficiaries Workshop</b> June 4-5		Program Format TBA
<b>Family Office Design Workshop</b> June 24-27 <i>Also available as an e-learning course.</i>		Virtual

**Technology and Risk Management Programs**

<b>Winter Technology and Risk Management Days</b> February 19-20		Virtual
<b>Premier Partner Technology and Risk Management Days</b> April 9-10		Virtual
<b>Technology Selection Workshop</b> September 8		Nashville, TN
<b>Technology and Risk Management Showcase</b> September 9-11		Nashville, TN

**Other Events**

<b>FOX Direct Investing Dinners</b> February 11 September 25		Palm Beach, FL New York, NY
<b>Chief Learning Officers Meeting</b> March 3-4		Chicago, IL
<b>Rising Gen G4+ Gathering</b> December 10-11		New York, NY