

First Down to Touchdown!

How to Win
at Family
Engagement

Thursday, October 10, 2019 | 4:30 pm – 7:30 pm

The Arthur M. Blank Family Office | 3223 Howell Mill Road NW | Atlanta, GA 30327

4:30 pm Networking and Light Refreshments

5:20 pm Welcome and Introductions

5:30 pm **Family as Enterprise. Key Lessons in Moving From a Business
Owning Family to a Multi-Generational Enterprise**

Ann Dugan, Senior Managing Director, Family Office Exchange

4G Family Member, Lang Building Supply, Brunswick

A Multi-Generational Atlanta Family Enterprise

Neil Johnson, CEO Canonbury Homes

Entrepreneur, family business leader, devoted Atlanta community philanthropist, and volunteer will share the lessons and best practices learned along the way as he plans to build his multi-generational family enterprise.

**The Importance of Beneficiary Engagement
within the Family Business**

Katherine Dunlevie, The Family Office at Synovus

Richard Johnson, Waller Lansden Dortch & Davis, LLP

Katherine and Richard will share experienced guidance on how successful families implemented strategies encouraging multi-generational family involvement for the successful continuity of family and enterprise legacy. Unique pathways supporting enlightened trustee and beneficiary engagement will be highlighted.

6:15 pm Cocktail Reception with Speakers and Attendees

IN PARTNERSHIP WITH:

The
Family Office
at Synovus

waller

LOCATION HOST:

AMBGROUP^{LLC}

To attend, please email events@familyoffice.com or call 1.312.327.1247